40087  **Retirement Credit Schedule**                                    **TC-40C**
                                                                          Rev. 12/08

Your last name                                          | Your social security number

**Part 1 - Taxpayer Information**                        You                    Spouse
1. Date of birth (if born after 1952, you do not qualify for credit) ···········  1  [   /   /      ]  [   /   /      ]
                                                            mm  dd  yyyy         mm  dd  yyyy

**Part 2 - Age 65 or Older - Credit**                    You                    Spouse
2. Check box if you were age 65 or older and born before January 1, 1953 ··········  2  [ ]    [ ]

3. Enter total number of boxes checked on line 2 ·······································  3 [        ]

4. Multiply the number on line 3 by $450 ···············································  4 [        |00]

**Part 3 - Under Age 65 - Retirement Income Credit**     You                    Spouse
5. Check box if you were under age 65 and born before January 1, 1953 ··········  5  [ ]    [ ]
6. If you checked a box on line 5, enter $288 in the same column, otherwise enter "0"  6 [      |00] [      |00]
7. Enter total qualified retirement income for column checked on line 5 (see inst.) ·······  7 [      |00] [      |00]
8. Multiply the amount on line 7 for each column by .06 (6%) ························  8 [      |00] [      |00]
9. Enter the lesser of line 6 or line 8 for each column ·······························  9 [      |00] [      |00]
10. Enter total of both columns of line 9 ············································· 10 [      |00]

**Part 4 - Calculation of Credit**
11. Add line 4 and line 10 ······························································ 11 [        |00]
12. Enter total income from your TC-40, line 6 ······································· 12 [      |00]
13. Enter nontaxable interest received (federal form 1040 or 1040A, line 8b) (see inst.) ··· 13 [      |00]
14. Modified adjusted gross income (add line 12 and line 13) ······················· 14 [      |00]
15. Enter:  $16,000, if married filing separately
            $25,000, if single
            $32,000, if married filing jointly or qualifying widow(er)  } ·············· 15 [      |00]
            $32,000, if head of household
16. Subtract line 15 from line 14 - if less than zero, enter "0" ···················· 16 [      |00]
    If line 16 is zero, enter "0" on line 17, then go to line 18
17. Multiply line 16 by .025 (2.5%) ···················································· 17 [      |00]
18. Retirement Credit -subtract line 17 from line 11 - if less than zero, enter "0" ········· 18 [      |00]
    Enter this amount on your TC-40A, Part 3, using code 18

Attach completed schedule to your 2008 Utah income tax return.